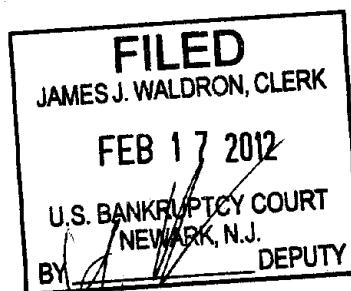


UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-2(c)

Ronald I. LeVine
210 River Street
Suite 11
Hackensack, NJ 07601
(201) 489-7900

In Re:
James J Georginis

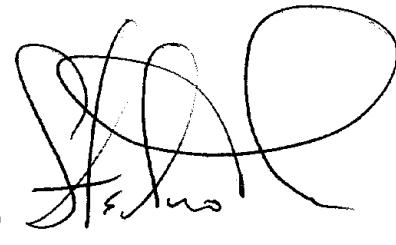


Case No.: 11-19694
Chapter: 11 (Small Business)
Judge: Donald H. Steckroth

**ORDER CONDITIONALLY APPROVING DISCLOSURE STATEMENT, FIXING
TIME FOR FILING ACCEPTANCES OR REJECTIONS OF THE PLAN, AND FIXING
THE TIME FOR FILING OBJECTIONS TO THE DISCLOSURE STATEMENT AND TO
THE CONFIRMATION OF THE PLAN, COMBINED WITH NOTICE THEREOF AND
OF THE HEARING ON FINAL APPROVAL OF THE DISCLOSURE STATEMENT
AND THE HEARING ON CONFIRMATION OF THE PLAN**

The relief set forth on the following page is hereby **ORDERED**.

2/17/12

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This matter having been opened to the Court by James J Georginis,
Plan Proponent, through counsel, Ronald I. LeVine, upon the filing of a
Small Business Plan and Small Business Disclosure Statement dated 02/09/2012
under Chapter 11 of the United States Bankruptcy Code; it is

ORDERED, and notice is hereby given, that:

- A. The Disclosure Statement dated 02/09/2012 and filed by the Debtor is conditionally approved.
- B. Within two (2) days after the entry of this Order, the Plan, the Disclosure Statement and a ballot conforming to Official Form 14 shall be mailed to creditors, equity security holders, and other parties in interest, and shall be transmitted to the United States Trustee.
- C. March 20, 2012 is fixed as the last day for filing and serving written objections to the Disclosure Statement and confirmation of the Plan.
- D. March 20, 2012 is fixed as the last day for filing written acceptances or rejections of the Plan under D.N.J. LBR 3018-2.
- E. A hearing shall be held on March 27, 2012 at 2:00 pm (a date within 45 days of the filing of the Plan) for final approval of the Disclosure Statement (if a written objection has been timely filed) and for confirmation of the Plan before the Honorable Donald H. Steckroth, United States Bankruptcy Court, District of New Jersey,
50 Walnut Street, Newark, NJ 07102, in Courtroom 3B.

new 9/1/10